



RESULTS OF ANNUAL GENERAL MEETING

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors (the "Board") of Regal International Group Ltd. ("Company") wishes to announce that at the Annual General Meeting (the "AGM") of the Company held on 22 April 2016, all resolutions set forth in the Notice of AGM dated 7 April 2016 were voted by way of a poll.

The results of the poll on each resolution are set out below as confirmed by T S Tay Public Accounting Corporation, who acted as scrutineer for the poll at the AGM:

Ordinary Resolutions	FOR		AGAINST		Total No. of Valid Votes Cast	Results
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)		
AS ORDINARY BUSINESS						
<u>Resolution 1</u> Statement by Directors and Audited Financial Statements for the financial year ended 31 December 2015	151,900,937	100.00	0	0	151,900,937	Carried
<u>Resolution 2</u> Re-election of Mr Su Chung Jye as a Director ⁽¹⁾	28,138,480	100.00	0	0	28,138,480	Carried
<u>Resolution 3</u> Re-election of Mr Chong Weng Hoe as a Director ⁽²⁾	151,900,937	100.00	0	0	151,900,937	Carried
<u>Resolution 4</u> Re-appointment of Mr Goon Kok Loon as a Director ⁽³⁾	151,900,937	100.00	0	0	151,900,937	Carried
<u>Resolution 5</u> Approval of Directors' fees amounting to S\$184,800 for the financial year ended 31 December 2015 ⁽⁴⁾	148,015,381	100.00	0	0	148,015,381	Carried
<u>Resolution 6</u> Re-appointment of Messrs RSM Chio Lim LLP as Auditors and authority to Directors to fix remuneration	151,900,937	100.00	0	0	151,900,937	Carried
AS SPECIAL BUSINESS						
<u>Resolution 7</u> Authority to allot and issue shares	151,900,937	100.00	0	0	151,900,937	Carried
<u>Resolution 8</u> Authority to issue shares under the Regal International Group Employees Share Option Scheme ⁽⁵⁾	14,192,604	100.00	0	0	14,192,604	Carried



Ordinary Resolutions	FOR		AGAINST		Total No. of Valid Votes Cast	Results
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)		
<u>Resolution 9</u> Authority to issue shares under the Regal International Group Performance Share Plan ⁽⁵⁾	14,192,604	100.00	0	0	14,192,604	Carried
<u>Resolution 10</u> Renewal of Share Buy-Back Mandate	151,900,937	100.00	0	0	151,900,937	Carried

- (1) Mr. Su Chung Jye had abstained from voting on the resolution in respect of his own re-election as a Director as he owns 9,138,381 ordinary shares and is deemed interested in 116,424,076 ordinary shares held by Ikram Mahawangsa Sdn. Bhd. Mr. Su Chung Jye, who was re-elected as a Director of the Company at the AGM, remains as a member of the Remuneration Committee and Nominating Committee.
- (2) Mr. Chong Weng Hoe, who was re-elected as a Director of the Company at the AGM, remains as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.
- (3) Mr. Goon Kok Loon, who was re-appointed as a Director of the Company pursuant to Section 153(6) of the Companies Act, Chapter 50 of Singapore will remain as the Lead Independent Director, the Chairman of the Audit Committee and Nominating Committee and a member of Remuneration Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.
- (4) Mr. Low Yew Shen had abstained from voting on the resolution in respect of the approval of Director's fees for the financial year ended 31 December 2015 as he holds 3,885,556 Shares.
- (5) The following persons had abstained from voting on the resolutions in respect of the authority to issue Shares pursuant to the exercise of options under the Regal International Group Employees' Share Option Scheme and pursuant to the vesting of awards under the Regal International Group Performance Share Plan as they hold the following number of Shares:

Name of Person	Number of Shares held
Mr. Su Chung Jye	9,138,381 Shares (Direct Interest) 116,424,076 Shares (Deemed Interest)
Mr. Wong Pak Kiong	10,060,320 Shares (Direct Interest) 105,526,817 Shares (Deemed Interest)
Mr. Low Yew Shen	3,885,556 Shares (Direct Interest)

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
22 April 2016